



Dignity (2002) Limited

Last Twelve Months Consolidated EBITDA

Table with 30 columns representing months from Dec 2002 to Sep 2012 and rows for Consolidated (Em), Divisinal Revenue, Divisinal EBITDA, and Divisinal EBITDA Margin.

Financial Covenants

Table with 30 columns representing months from Dec 2002 to Sep 2012 and rows for Free Cashflow, Debt Service, EBITDA DSCR, and Free cashflow DSCR.

Notes:

- 1. EBITDA has been calculated in accordance with the definition in the Issuer / Borrower Loan Agreement (IBLA).
2. No Investor Report was produced for March 2003 as securitisation was not completed until 11 April 2003.
3. The first covenant testing date was September 2003.
4. Free Cashflow DSCR ratio is only tested with regard to potential Restricted Payments as defined in the IBLA. It should also be noted that, for the purpose of Restricted Payments only, the target ratio for EBITDA DSCR is 1.85:1.

NOTICE TO THE READER

The information set out above represents information on Dignity (2002) Limited and its subsidiaries (the 'Dignity (2002) Group'), a sub-group of the Dignity plc group ('Group'). The information set out herein is not necessarily representative of the performance of the Group as a whole and should not be relied upon in this respect. Furthermore, the Group reports its results in accordance with International Financial Reporting Standards ('IFRS'), whilst the Dignity (2002) Group will continue to apply UK Generally Accepted Accounting Principles ('UK GAAP').