



DIGNITY PLC

Unaudited quarterly results for the 13 week period to 26 March 2004

Unaudited Group revenues

Group turnover for the 13 week period ended 26 March 2004 increased by 6.6% to £37.3 million (2003: £35.0 million).

Profit before interest, tax, depreciation, amortisation and exceptional items

Increased by 17.2% to £14.3 million (2003: £12.2 million).

Exceptional items

In addition, the Group received £1.2 million (2003: £nil) in the quarter in respect of one off recoveries from the pre-need Trusts. These recoveries are expected to be classified as exceptional income in the Interim and Final reports for the year.

Peter Hindley, Chief Executive of Dignity plc commented:

'This has been a very busy time for the Group and I am very pleased with these results which are in line with our expectations.'

In accordance with the terms of the securitisation carried out in April 2003, Dignity (2002) Limited (the holding company of those companies subject to the securitisation) has today issued reports to the Rating Agencies (Fitch and Standard & Poor's), the Security Trustee and the holders of notes issued in connection with the securitisation confirming compliance with the covenants established under the securitisation.

Copies of these reports are available at <http://www.dignityfuneralsplc.co.uk>

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